From the West Coast coal-mines the output was 60,625 tons less than during 1932, and from those in the Southern District the output increased by 20,404 tons. Many men had to be dismissed in West Coast and Southland mines, and the work concentrated in sections where the best and cheapest coal could be won.

In all districts the steadily decreasing demand for coal could be supplied from a much smaller number of mines than are being operated. Competition is very keen and many of the small West Coast mines had to be closed. Most of the others were worked for about half-time only.

The coal trade of New Zealand is, of course, not unique in finding itself with an excessive productive capacity. Sir Ernest A. Gowers, Chairman of the British Coal-mines Reorganization Commission in a recent speech said—

in a recent speech said,—

"There was no room for doubt that the long era of easy expansion of the coal industry was over. There was no prospect that even in the best of times markets could be found for anything like the total possible production.

"On every side attempts were made to supersede laissez-faire with what was, at first, called rationalization, and then planning. The common feature of these schemes was that they moved away from unrestricted competition to co-operation

they moved away from unrestricted competition to co-operation.

"They were of two main types. One was the amalgamating type and the other the federating type.

federating type.

"In respect to the coal-mining industry what was the proper form of organization?"

During the past year a compressed-air-driven coal-cutter, weighing only 16 cwt., was introduced into one of the larger of the Southern mines, and the use of coal-cutters is extending in the Waikato field.

The production from and the number of persons employed at the collieries of the Dominion are shown in the following table:—

Name of Colliery.			Locality.		Class of Coal.		Output for 1933.	Total Output to 31st December, 1933.	Total Number of Persons ordinarily employed.
Northern					Tons.	Tons.			
Hikurangi			Hikurangi		Sub-bitumir	ากบร	43,166	544,966	143
Rotowaro			Huntly		Brown		94,858	1,819,129	$\frac{143}{179}$
Pukemiro			,,		1	• • •	69,370	2,132,051	138
Wilton			Glen Massey		,,		97,100	221,226	$\frac{136}{246}$
Glen Afton			Glen Afton		,,	• •	44,315	1,474,992	240 93
MacDonald			Waikokowai		٠,	• •	77.936	269,563	
Donorm					7.5	• •	109,129		119
Egmont	• •	• •	Tangarakau	٠.	,,	• •	15,056	432,520	169
ngmono	• •	• •	Tangarakau	• •	,,	• •	19,000	79,319	31
West Coas	t District								
Westport-Stockton	. Destrett.		Ngakawau		Bituminous	ĺ	104,909	3,112,227	000
Millouton		• •	Millerton	• •		•••	31.140		283
T)	• •	• •	Denniston	• •	,,	•••		8,238,400	74
()- 1:0° D : 1		• • •	Seddonville	• •	,,	•••	116,739	10,330,055	386
D		• •	Roa	• •	G	• •	17,665	249,964	15
DL . L.L . 11				• •	Semi-bitumin	nous	$\frac{27,319}{25,000}$	737,492	37
Blackball Creek		• •	Blackball	• •	Bituminous	• •	35,980	3,987,500	81
	• •	• •	,,,,	• •	,,		19,154	44,257	42
Liverpool (State)	• •	• •	Rewanui		,,,		94,780	2,478,413	328
James (State)		• •	Rapahoe		Sub-bitumin	ous	32,910	371,907	74
Dobson			Dobson		Bituminous		57,999	633,706	170
Wallsend			Brunnerton	• •	,,		50,905	474,652	131
Q + 1	T)					}			
Southern District.			77 . 4		ъ		777 700		
Kaitangata (2 collies	,	• •	Kaitangata	• •	Brown		111,186	5,103,584	287
Linton (2 collieries)	• •	• •	Ohai		"	•• [54,187	928,555	109
Black Lion		• • •	,,	• •	,,		20,918	104,938	30
Mossbank (2 collieri	es)		,,		,,	• •	29,208	417,998	65
Birchwood No. 2			,,		,,		24,200	132,366	55
192 other collieries		• •			Various		441,129	10,228,013	1,101
Collieries abandoned	or suspend	ed, &c.	Various		,,			25,114,034	
Totals			••	į			1,821,258	79,661,827	4,386

SECTION II.—PERSONS EMPLOYED.

	Inspection District.				Average Number of Persons employed during 1933.				
	Inspect	non Distric			Above Ground.	Below Ground.	Total.		
Southern					282	667	949		
West Coast			• •		571	1,493	2,064		
Vorthern	••	• •	• •	•• '	339	1,034	1,373		
	Totals,	1933			1,192	3,194	4,386		
	Totals,	1932			1,257	3,379	4.636		